# Instructions

- 1. **Validate** the steps you need to do for what you sell by identifying the consequences of not doing each of them. Cross off, add, or modify steps.
- 2. **Analyze** a dozen losses, and a dozen wins to find the patterns of steps missed that caused your sales to fail and the patterns of steps that were done that caused your sales to be won.
- 3. Learn the skills you need to do the steps that are difficult for you.
- 4. Get the *Strategic Sales Plan* book or ebook for detailed definitions, the step objectives, and the actions to take to achieve each step.

## **Profile & Qualify the Sales Prospect**

- 1. Compare the prospect with the profile of your most desirable customers.
- 2. Identify decision-makers.
- 3. Identify the initial people to contact.
- 4. Select and sequence methods of contact.
- 5. Set call objectives.
- 6. Make contact.
- 7. Establish trust and rapport.
- 8. Qualify the prospect for the current sales opportunity. GO/NO GO

## **Research the Prospect's Needs**

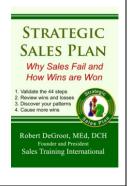
- 9. Research prospect's products, services, and company.
- 10. Research prospect's critical processes.
- 11. Research prospect's business plans.
- 12. Identify potential for your other products and services.

## **Conduct the Competitor Analyses**

- 13. Identify your external and internal competitors.
- 14. Conduct the competitor analyses.
- 15. Update your list Unique Selling Points.
- 16. Identify potential objections. GO/NO GO

## Establish the Value of What You Sell

- 17. Neutralize, prevent, preempt, and respond to potential objections.
- 18. Focus the topics of conversation on your Unique Selling Points (USPs).
- 19. Identify the signs caused by your USPs' missing Advantages and Benefits.
- 20. Confirm the problems caused by the missing USPs.
- 21. Quantify their costs of not having your USPs to establish the value of the solution.
- 22. Set your USPs as specifications that must be met to solve the problems.
- 23. Competitor Proof with Benefits Questions.
- 24. Complete the interviews with key decision makers. GO/NO GO



25. Validate any cost-benefit data that used industry standards.

### **Complete the Logistics Steps**

26. Advise and get agreement on "Next Steps" to advance the sale.

- 27. Outline feedback loops, milestones, measurements, and follow up process.
- 28. Develop product/service delivery phase-in plans.
- 29. Determine product/service availability. GO/NO GO
- 30. Complete required pre-purchase approvals. GO/NO GO
- 31. Exchange any additional data, specifications, or financial information.
- 32. Identify and prepare Recommenders to be your champions.

### Propose, Present, and Negotiate

33. Prepare and submit the Customer Value Proposition (CVP).

- 34. Conduct sales presentation using the CVP format.
- 35. Prospect affirms your ability to meet criteria. GO/NO GO
- 36. Conclude final negotiations.
- 37. Final budget approval received. GO/NO GO
- 38. Contract signed, or letter of engagement received.

39. Customer notifies current supplier(s).

## **Deliver Your Products & Services**

40. Identify and arrange to meet any critical support people.

- 41. Identify specific End Users involved in the project.
- 42. Conduct quality checks of the product and service delivery.

#### Manage Your Account

43. Implement sales activities to competitor proof and grow the account. 44. Know the signs your account is in trouble before it's too late.

#### Resources

#### Books/Ebooks:

- Strategic Sales Plan: Why Sales Fail and How Wins are Won
- Objection Free Selling: How to Prevent, Preempt, and Respond to Every Sales Objection You Get (Amazon Top 100 Best Seller)
- Value Selling Strategies P.R.O.S.P.E.C.T. Model (Amazon Top 100 Best Seller)
- Profile and Qualify Sales Prospects
- The Hunt For New Customers: Prospect Contact and Management Methods
- Goal Setting (Step 5)
- Telephone Cold Calling with Voice Mail Strategies (Amazon Top 100 Best Seller)
- Trust and Rapport Building
- Competitor Analysis

### Web-Based Training (WBT): <u>www.SalesHelp.com</u>

- Features Advantages Benefits
- FAB TEA Value Selling Model
- Value Selling Strategies P.R.O.S.P.E.C.T. Model
- Profile and Qualify Sales Prospects
- Trust and Rapport Building
- Competitor Analysis
- Strategic Sales Plan

For more book and ebook resources, enter Robert DeGroot into the search box on Amazon.com or Barnes and Noble.